

Update Internationales

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Viel ist geschafft...



Roaming

DMA

DSA

Data
Governance
Act

Data Act

AI Act

NIS II

Cyber
Resilience Act

DDPP & „DESI
neu“

Consultation
„The future of
Connectivity“

...

Was ist noch zu erwarten...



- Gigabit Recommendation
- Review Bericht zu FUP & Sustainability (Roaming)

- Abschluss Verhandlungen GIA
 - Intra-EU Communications

- “White paper” – angekündigt in Q1 2024

Consultation Results – 3 main take-aways of the EC



- We need innovation and efficient investment
 - 50% of annual revenues will have to be allocated over the next five years to meet the investment needs in connectivity infrastructure and replacement of high-risks vendors,
- We need to leverage the Single Market to boost investment and innovation
 - EU-wide regulatory streamlining and simplification can slash administrative costs and speed up infrastructure deployment. A more harmonised approach to spectrum management would unlock larger market potential, making it easier to deploy cross-border services and driving investment and innovation. Full integration of the telecoms Single Market is still hampered by fragmentation of the sector into national markets.
- We need to secure our networks
 - need to ensure full control over our decision-making processes in strategic sectors, such as connectivity, and avoid harmful external interference in our EU connectivity infrastructure.

Breton – LinkedIn post



- Facilitate cross-border operations and the creation of true pan-European infrastructure operators, with the scale to reap the full potential of an EU-wide telecoms market.
- Adapt the regulatory framework to cut costs and red tape for a fast deployment of technologies, looking, first and foremost, into spectrum management.
- Attract more – and more private – capital into our telecoms sector. The current rate of investment and policy intervention, we will not reach our Digital Decade targets, let alone making the extra leap required by the ongoing technological shift. We should work together, industry, investors, public authorities, to uncover and remove the obstacles to much needed investments and make them more efficient.
- Secure our networks. In the current interconnected world, with rising geopolitical tensions, we need to ensure full control over our decision-making processes in strategic sectors, such as connectivity, and avoid harmful external interference in our EU connectivity infrastructure. There are important loopholes when it comes to securing our network infrastructure in the area of spectrum as well as undersea cables.

Neues aus BEREC I



- 2 Studien veröffentlicht
 - Study on evolution of competition dynamics of tower and access infrastructure companies not directly providing retail services
 - Study on the trends and policy/regulatory challenges of cloudification, virtualisation and softwarisation in telecommunication
- 2 Konsultationen und 1 Call for Input gestartet
 - M2M and permanent roaming
 - Draft BEREC Report on empowering end-users through environmental transparency on digital products and services
 - Draft BEREC Report on the authorisation-related framework for international connectivity infrastructures

Neues aus BEREC II



- 2G/3G Phase out Bericht
- Regulatory Accounting in practice Report 2023
- Summary Report on the outcome of a BEREC internal workshop on the migration to VHCN s and copper switch-off with a focus on the needs of the end-users
- BEREC Report Secure 5G networks
- BEREC Work Programme 2024
- → https://www.berec.europa.eu/system/files/2023-12/List_BoR%20public%20documents_P4_2023_0.pdf

Vielen Dank für Ihre Aufmerksamkeit!



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